SBT - ON THE JOURNEY TO COMPLETE THE YEAR PLAN

NET REVENUE
10,749
(Billion VND)

Up 18% over the same period
75% Completed 75% of year plan

GROSS PROFIT
1,503
(Billion VND)

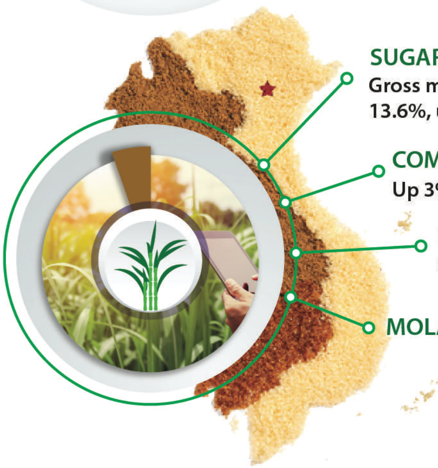
Up 69% over the same period

PROFIT BEFORE TAX
548
(Billion VND)

Up 139% over the same period
83% Completed 83% of year plan

PROFIT AFTER TAX
479
(Billion VND)

Up 225% over the same period



SUGAR - 95.1% NET REVENUE
Gross margin continued to improve to 13.6%, up 32% over the same period.

COMMERCIAL ELECTRICITY - 1.5% NET REVENUE
Up 3% over the same period.

MICROBIAL FERTILIZER - 0.4% NET REVENUE
Strongly increased to 38% over the same period.

MOLASSES AND OTHERS - 3% NET REVENUE

In the first 9 months of the fiscal year (FY) 2020-2021, Thanh Thanh Cong Bien Hoa Joint Stock Company (TTC Bien Hoa, SBT, Company) consumed 877 thousand tons of Sugar, up 26% over the same period, recording net revenue reached VND10,749 billion, up 18% and completed 75% of the year plan. Profit before tax reached VND548 billion, up 139% and completed nearly 83% of the year plan. Profit after tax reached VND479 billion, up 225% over the same period.

At the end of 3rd Quarter, Sugar still plays a key role in the revenue structure as Sugar products achieved revenue of VND 10,218 billion, accounting more than 95%, up 22% over the same period. In addition, revenue of microbiological fertilizer strongly increased by 38% and commercial electricity increased 3% over the same period.

The accumulated 9-month gross margin continued to improve to 14%, up 44% over the same period. At the same time, net profit from operating activities also recorded good growth of nearly VND538 billion, up 120% over the same period, which makes sense for the Company's restructuring to follow on schedule, increasing core business efficiency and also a premise for investors to assess SBT's prospects in the future.

THE CONTINUOUS BOND ISSUANCE WITH TECHCOM SECURITIES

On April 9th, 2021, SBT officially signed the cooperation agreement with Techcom Securities (TCBS) to issue bonds via private placement with value of VND1,200 billion. This is the next successful bond issuance on the cooperation path between SBT and TCBS, marking the opening of a strategic and comprehensive period of cooperation between the two sides, thereby showing trust and co-operation of TCBS on the Company's capacity, vision and long-term development prospects.

SBT OFFICIALLY SIGNED THE COOPERATION AGREEMENT WITH TCBS

VND 1,200 BILLION

SBT will use all the proceeds from this issuance for production, business activities and market expansion. With the goal of **"Becoming Indochina's leading solution provider of traceable and sustainable agricultural products"**, together with increasing domestic market share to 50% in the fiscal year 2020-2021, SBT continues to focus on exploiting and completing the value chain of sugarcane, aiming to provide the market with Green energy solutions from Clean production.

SBT OFFICIALLY ENTERED THE BEVERAGE MARKET

On April 22nd , **MÍAHA canned sugarcane juice - 100% natural** - a new product of SBT has officially launched in the beverage market and will soon be available at supermarkets, convenience stores and retail outlets nationwide in June 2021. Seeing the need for a convenient drinking water product, providing energy from 100% natural sugar, ensuring hygiene and safety for users, SBT has successfully created and launched the MÍAHA canned sugarcane juice product with 3 special flavors: kumquat, apple, and peach.

This new product, in addition to contributing to the diversified product portfolio of SBT, is also an official strategic step of the Company's leaders in the context of consumers' health is the top priority. With the mission **"To build advanced and sustainable agriculture that provides energy and nutrients of natural origin, non-GMO"**, SBT will continue to diversify product categories from Sugarcane, thereby increasing revenue, profit and maximizing the benefits of Shareholders.

VIETNAM WHITE SUGAR IS ON THE TRADING LIST OF ICE LONDON

On April 23rd, The Intercontinental Exchange - ICE officially added Vietnam white sugar to the trading list of the exchange, whereby Vietnam became the next country to distribute white sugar through the ICE London, this opens up hedging opportunities for Vietnam white sugar, creating trust for partners, and increasing competitiveness for Vietnam white sugar products in the international market. This is really good news for Vietnam's Sugar industry in general and SBT in particular, we are proud to be one of the pioneers in actively participating in trading on the international commodity market, bringing Vietnam clean sugar to the world.

For further information please contact:

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